

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

In Proceedings For A
Reorganization Under

COMPANIA MEXICANA DE AVIACION, S.A.
de C.V.,

Chapter 15

Debtor in a Foreign Proceeding

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Case No: 10-14182(MG)

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED AUGUST 10, 2010 DIRECTING
THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.